Zimmer® NexGen® Rotating Hinge Knee Primary/Revision Surgical Technique

Designed for use in revision and difficult primary surgeries
INTRODUCTION

The NexGen Rotating Hinge Knee Components are designed for use in revision and difficult primary surgeries. Although most Rotating Hinge Knee surgeries involve revision arthroplasty, this document provides options for both primary and revision techniques.

Critical to achieving a successful revision surgery is the development of efficient and accurate instrumentation combined with effective surgical techniques. The main body of this document explains the use of the NexGen Revision Instruments for a Rotating Hinge revision procedure. This technique is followed by appendices that provide additional information about issues relating to revision knee arthroplasty, and describe some of the many surgical technique and instrumentation options available for both primary and revision Rotating Hinge Knee arthroplasty.

The Chart on the preceding page is designed to assist in selecting a surgical approach that is based upon:

- The surgical situation (primary or revision),
- The type of instrumentation selected (Femoral Stem Base, Milling/5-in-1, or crossover from other NexGen techniques),
- The selection of either a Straight or Offset stem extension for use with the femoral component.

This device is indicated for use with bone cement.
The principal goals of primary total knee arthroplasty are reestablishment of normal lower extremity alignment, proper implant selection and orientation, secure implant fixation, and adequate soft tissue balancing and stability. The NexGen Rotating Hinge Knee System has been designed to utilize many of the instruments and techniques from the NexGen Complete Knee Solution System. The various Zimmer instrument systems available for use in primary arthroplasty are designed to aid the surgeon to accomplish these goals by combining optimal alignment accuracy with a simple, straightforward technique.

The instruments and techniques assist the surgeon in restoring the center of the hip, knee, and ankle to lie on a straight line, establishing a neutral mechanical axis. The femoral and tibial components are oriented perpendicular to the axis. The instruments promote accurate cuts to help achieve optimal component fixation. An ample range of component sizes is available to allow soft tissue balancing with appropriate soft tissue release.

The Rotating Hinge Knee Femoral Component is a stemmed implant. Therefore the intramedullary canal must be used as a reference point for the femoral cuts. This can be accomplished using the Stemmed Femoral A/P Placement Guide and the 5-in-1 instruments (appendix D).
REVISION ARTHROPLASTY

Revision total knee arthroplasty, in particular, can be a very challenging task for any orthopaedic surgeon. Failure of a primary arthroplasty may have many causes, including wear, aseptic loosening, infection, osteolysis, ligamentous instability, and patellofemoral complications. One of the most important requirements in revision knee surgery is to identify the exact failure mode of the preceding arthroplasty. If this is not clearly understood, the revision may be less likely to succeed. A common reason for failure in a revision total knee arthroplasty is to repeat errors that occurred at the previous TKA.

In approaching revision procedures, the surgeon must consider the planning of the incision over a previously operated site, the condition of the soft tissue, the functionality of the extensor mechanism, the extraction of the primary prosthesis, and the preservation of bone stock. The primary goals of a revision procedure include the restoration of anatomical alignment and functional stability, the fixation of the revision implants, and the accurate reestablishment of the joint line.

When using the NexGen Revision Instruments, the specific objectives of a revision procedure are:

1. Establish Tibial Platform
   The first goal is to establish a prosthetic platform on solid existing tibial bone stock. This will provide a reference plane for evaluating the flexion and extension gaps.

2. Stabilize Knee in Flexion
   Next, the femoral component size that will stabilize the knee in flexion is chosen and, if needed, augmentation to fit the femoral condylar bone stock is determined.

3. Stabilize Knee in Extension
   An acceptable position for the joint line is estimated. This will aid in the determination of the proper articulating surface thickness, distal femoral position, and femoral size that will stabilize the knee in extension.

4. Determine Patellofemoral Function
   Once the gaps have been balanced, the proper position of the joint line needs to be considered. If the joint line has been significantly raised or lowered, patellofemoral problems can be encountered. It may be advisable to consider changing femoral component size and distal/posterior augment selections to optimize patellofemoral function.
REVISION INSTRUMENT DESIGN RATIONALE

The NexGen Revision Instruments comprise an intramedullary referencing system. All femoral and tibial cuts are based from reamers or stem extension provisional located within the medullary canal. In this way, the instruments reference one of the remaining reliable landmarks of the diseased or badly deformed knee; the medullary canal. The instruments also allow the surgeon to confirm alignment using extramedullary checks throughout the procedure.

The Femoral Provisional/Cutting Guides serve double duty: as guides to perform the augmentation cuts, as well as provisionals to facilitate trial reductions before and after bone resection.

USING THE MICRO-MILLING/5-IN-1 INSTRUMENTATION SYSTEM

The 5-in-1 Instrumentation System can be used to implant a Rotating Hinge Knee Femoral Component in either a primary or revision surgery. If a Rotating Hinge Knee Prosthesis is being implanted in a primary case, and the surgeon prefers to use the 5-in-1 saw blade option, begin with Appendix D to prepare the femur first. If the surgeon prefers to prepare the tibia first, complete Steps 1 and 2 of the Rotating Hinge Knee technique, then proceed to Appendix D. If a Rotating Hinge Knee Prosthesis is being implanted in a revision case, begin with Steps 1-4 of the Rotating Hinge Knee technique, then proceed to Appendix E.

IMPLANT DESIGN RATIONALE

The Rotating Hinge Knee is intended for use in patients who, in the surgeon’s judgement, require additional prosthetic stabilization due to significant bone loss and/or ligament deficiencies. The prosthesis is constrained in both the medial/lateral and anterior/posterior directions, but allows flexion/extension and rotation between the femoral and tibial components.

The implant design differs from the traditional hinged prosthesis in that the majority of the weight-bearing function is borne by the condyles rather than passing directly through the hinge. This provides a more natural articulation that reduces the weight-bearing loads on the hinge mechanism. The femoral component condyles maintain contact across the tibial articular surface throughout the full range of motion. The highly dished articular surface allows the load to be transferred over a large area of contact.

The tibial base plate has a double-capture articular surface locking mechanism to help prevent anteroposterior lift-off and spin out of the articular surface. The rotating platform feature of the component allows 25 degrees of movement in internal and external rotation (50 degrees total). The rotation of the articular surface is limited by a stop on the tibial base plate.

The femoral and tibial components are not locked together, but are held in place by the hinge post extension that extends from the femoral component through the polyethylene articulating surface and into a polyethylene bushing in the tibial base plate stem. The hinge post extension on sizes B-F extend into the tibial base plate by 40mm regardless of the articular surface thickness. Thus subluxation potential of the hinge post extension is minimized by having a length that exceeds the
amount of laxity that would normally occur in knees where the collateral ligaments have been removed.

The system includes a tapered 10mm full block tibial augment that can be applied to the distal side of the tibial plate. This augment assists in restoring the normal joint line and, in effect, increases the thickness of the polyethylene tibial articular surface by 10mm while minimizing the need for multiple articular surfaces. The thickness options available for the articular surfaces are from 12 to 26mm. When the 10mm full block augment is used the articular surface thicknesses extend from 22 to 36mm.

Due to the conforming articular surface geometry of this system, the polyethylene tibial articular surface and the femoral components are size specific, e.g. size C femur must be used with size C articular surface. However, a variety of tibial base plate component sizes may be used with each femoral/articular surface size combination. A reference chart is available which lists the possible size combinations.

The femoral component hinge mechanism consists of a hinge post, hinge pin bushing, a polyethylene box insert, and a hinge pin. The hinge post accepts a hinge post extension which inserts into the tibial base plate to connect the two components. The hinge post extension is held in place by a Morse-type taper, and, further secured with integral locking threads.

NexGen femoral augments for posterior, distal, or posterior/distal placement are available for patients with inadequate femoral bone stock (anterior femoral augments from the NexGen System are not compatible or may not be used with the Rotating Hinge Knee). Modular tibial augments in third-, and half-, wedge configurations, as well as 5, 10, 15, and 20mm half blocks are also available. The full wedge tibial augments from the NexGen System are not compatible or may not be used with the Rotating Hinge Knee.

**PREOPERATIVE PLANNING**

As with all primary and revision arthroplasty, preoperative planning is essential. Estimate the size of the femoral component by templating from a true lateral x-ray of the contralateral knee. Be sure that the Stem Extension Template is centered within the femoral medullary canal. Intraoperative restoration of the appropriate A/P depth of the femur will yield the most appropriate flexion gap which can then be used to help determine the extension gap. Estimate the need for posterior femoral augmentation by overlaying the appropriate size femoral template on the lateral x-ray of the failed total knee replacement. Templating the proximal/distal position of the femoral component on an A/P x-ray film is often difficult. Use the inferior pole of the patella to help determine the appropriate position of the joint line.

Templating the tibial component can yield similar information. Determine the level of bone resection and the possible need for augmentation by centering the tibial stem extension within the tibial canal on the A/P x-ray film. Template the tibia from the lateral x-ray to assure that excessive tibial slope does not significantly change the tibial resection level.

The Zimmer Revision Knee Arthroplasty Surgical Guidelines booklet is recommended for a more complete discussion on revision total knee arthroplasty technique. (This booklet can be ordered through Zimmer, reference catalog number 97-5224-003-00).
PRIMARY PROSTHESIS EXTRACTION

Remove the failed tibial and femoral components, preserving as much of the remaining bone as possible. Remove all cement and debride all bone surfaces down to good quality bone. Perform a synovectomy when indicated to remove cement or wear debris.

Inspect the patellar component for wear and loosening. If either is present, remove the patellar prosthesis. If the patellar component is not worn and is well fixed, decide whether the design is compatible with the *NexGen* Rotating Hinge Knee Femoral Component. If the design is compatible, it may be more appropriate to leave the previous patellar component and avoid damage to the patellar bone. For optimal performance, a *NexGen* component is recommended.
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STEP ONE

DETERMINE TIBIAL PROSTHETIC PLATFORM

After removing the tibial component, remove cement and other debris. If necessary, drill a starting hole. Center the 8mm IM Drill mediolaterally. For primary arthroplasty, locate it just anterior to the insertion of the anterior cruciate ligament.

For revision arthroplasty, locate it approximately 15mm from the anterior cortex. In revision, the location of the medullary canal should be determined from preoperative radiographic planning and confirmed at the time of surgery by the location of the tibial crest. The entry point for the drill should be over the midpoint of the isthmus of the tibial canal, not necessarily the midpoint of the proximal tibial. With the drill properly positioned, drill the hole.

Prepare the tibial canal by using progressively larger Intramedullary Reamers beginning with the 9mm diameter reamer. Ream to a depth that allows all the reamer teeth to be buried beneath the surface of the bone. Proceed up to the diameter size that contacts the cortical bone (Fig. 1).

The appropriate size of the final reamer should be estimated in preoperative planning and is confirmed when cortical bone contact is made.

Note: The reamers are not end cutting but, instead, have a bullet tip lead designed to reduce the chance of perforating the cortex of the tibial bone. Insert the first size reamer that engages cortical bone deeper than the length of tibial stem to be used. This, in turn, will allow adequate room for the next larger diameter reamers to be inserted to the final depth without the bullet tip stopping progression of the reamer.
Attach the appropriate 0 degree Tibial Boom to the reamer shaft (Fig. 3) or the Stem Extension Provisional assembly. Be sure to direct the boom anteriorly over the medial half of the tibial tubercle.

Be sure that the reamer remains in line with the tibial shaft based on external tibial landmarks. Retained cement and/or sclerotic bone in this area will tend to deflect passage of the reamer. If this happens, remove the cement or sclerotic bone. Leave the final Intramedullary Reamer in place, or remove the reamer and attach the Straight Stem Extension Provisional that corresponds to the last reamer size used to the Stem Provisional Adapter (Fig. 2). Insert the Stem Extension Provisional and adapter into the reamed canal.

The standard cutting slot on any of the augmented tibial cutting guides can be used for a flat cut. Slide the selected tibial cutting guide onto the Tibial Boom until it contacts the anterior tibia. Then tighten the thumb screw (Fig. 4).
The rotation of the Tibial Cutting Guide is important. Orient the cutting guide so it cuts directly from the front to the back of the tibia. Varus/valgus orientation is equally important. Check this by attaching the Extramedullary Arch Alignment Guide to the Tibial Boom and tightening the thumb screw. Then insert the Alignment Rod through the arch (Fig. 5).

Palpate the malleoli and note the midpoint. The cutting guide should be positioned so the Alignment Rod follows the anterior tibial crest and points about 7mm-10mm medial to the midpoint between the malleoli. The tibialis anterior tendon can also be used to check the varus/valgus position of the cutting guide. The distal end of the Alignment Rod should be in line with the tendon. This will help confirm that the resected surface will be 90 degrees to the mechanical axis.

After proper rotation and varus/valgus orientation has been achieved, determine the appropriate depth of resection by taking into consideration the depth of any defects that are present. (The thinnest tibial component in the Rotating Hinge Knee System is 12mm.) The purpose of this cut is to create a flat surface only. Use the Tibial Depth Resection Gauge to define where the saw cut will be made. Insert the 2mm or 10mm tab of the gauge into the cutting slot (Fig. 6). Minimal bone removal is recommended. It may not be necessary to resect below all defects. Relatively small defects can be grafted and others filled with cement or augments. When the appropriate depth has been determined, tighten the thumb screw on the boom.
Pin the Tibial Cutting Guide to the tibia securely with two Headless Holding Pins. Use an oscillating saw with a 0.050 in. (1.27mm) blade to cut through the slots (Fig. 7). Initiate the resection with the reamer or Stem Extension Provisional assembly in place. Be sure that the tibial cutting guide is securely attached to the reamer or Stem Extension Provisional Assembly during the initial cutting process. This adds further stability to the cutter.

After cutting the medial and lateral plateaus, remove the Tibial Boom and reamer or provisional assembly leaving the tibial cutting guide in place, then finish the cut.

Remove the tibial cutting guide.
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**FINISH THE TIBIA**

Select the Rotating Hinge Knee Tibial Sizing Plate that provides the desired tibial coverage by placing various size plates onto the resected tibial surface. Attach the Tibial Provisional/Drill Guide Holding Clamp to the selected sizing plate (Fig. 8). Then use the Alignment Rod to aid in confirming varus/valgus alignment.

Reinsert the last Intramedullary Reamer or the Stem Extension Provisional assembly. Place the sizing plate over the reamer shaft or stem provisional assembly and onto the prepared bone. Slide the Straight Bushing over the reamer shaft or Stem Provisional Adapter until it seats into the circular step of the sizing plate (Fig. 9). This will properly position the sizing plate relative to the tibial stem location. If the bushing will not seat in the sizing plate, check to be sure that the reamer or provisional assembly is fully inserted into the canal.

Pin the plate with two Small-Head Holding Pins. Remove the bushing, and the reamer or stem provisional assembly, leaving the sizing plate in place.

*Note: The sizing plate must be removed prior to the reamer or stem provisional assembly if their diameter exceeds 19mm. Mark the position of the sizing plate using the pin holes or mark with methylene blue prior to removal.*

If the position is satisfactory, and tibial augmentation is necessary, proceed to the “Tibial Augmentation” procedure on page 16. If the position is satisfactory, and tibial augmentation is not necessary, proceed to “Drilling the Stem Base” on page 17.

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**NexGen Rotating Hinge Knee Size Chart**

<table>
<thead>
<tr>
<th>Femoral Size</th>
<th>B</th>
<th>C</th>
<th>D</th>
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</tr>
<tr>
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<td>B</td>
<td>C</td>
<td>D</td>
<td>E</td>
<td>F</td>
</tr>
</tbody>
</table>

*Articulating Surface Size*

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**Fig. 8**

**Fig. 9**
**NExGEN PARTIAL TIBIAL AUGMENTATION**

Tibial Augments and Rotating Hinge Knee Full Block Augments are used with the Rotating Hinge Knee. Refer to the interchangeability chart (Fig. 10) for appropriate sizing options.

**NexGen Rotating Hinge Knee Tibial Augment Interchangeability Chart**

<table>
<thead>
<tr>
<th>Size</th>
<th>Tibial Plate (mm)</th>
<th>RHK Full Augment</th>
<th>NExGen Partial Augment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>56 x 41</td>
<td>Size 1</td>
<td>Size 1</td>
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</tr>
<tr>
<td>6</td>
<td>77 x 50</td>
<td>Size 6</td>
<td>Size 6</td>
</tr>
</tbody>
</table>

Fig. 10

Note: A 7 degree Full Wedge Augment from the NexGen System may not be used with the Rotating Hinge Knee.

If tibial augmentation is necessary, slide the 0 degree Rotating Hinge Knee Tibial Boom over the reamer shaft or Stem Provisional Adapter, and the Straight Bushing (Fig. 11). The two pegs on the bottom of the boom will fit into the two holes on the top of the sizing plate. Tighten the thumb screw on the boom. Attach the appropriate tibial cutting guide, sliding it along the boom until it contacts bone. Then tighten the thumb screw.

Fig. 11

Pin the tibial cutting guide to the bone with Headless Holding Pins (Fig. 12). Then use an oscillating saw to begin the augmentation cut. Remove the cutting guide, boom, bushing, sizing plate pins, and reamer or stem provisional assembly.

Fig. 12

Reinsert the cutting guide over the Headless Holding Pins. If desired, insert Hex-head Holding Pins to increase the stability of the cutting guide. Then finish the cut (Fig. 13).

Fig. 13

Remove the tibial cutting guide and holding pins from the bone and attach the appropriate provisional augment to the sizing plate. Pin the plate to the bone with two Short-head Holding Pins. Ensure that the sizing plate remains in the proper position when pinning. Note that one of the pins can be inserted through the provisional augment to secure the augment to the sizing plate.
**DRILLING THE STEM BASE**

Place the Rotating Hinge Knee Tibial Drill Bushing onto the sizing plate (Fig. 14) and drill for the tibial stem base with the Rotating Hinge Knee Tibial Stem Base Drill. Drill until the engraved line marked “RH knee” on the drill is in line with the top of the drill bushing (Fig. 15).

Attach the proper size Tibial Broach to the Rotating Hinge Knee 0 degree Broach Impactor. The broach can be attached only from the front (Fig. 16).

*Note: Guide arrows are etched on the broach and impactor for additional guidance.*
Seat the impactor over the location holes on the sizing plate, and impact the broach to the depth mark on the shaft of the impactor handle (Fig. 17 & 18). The broach has a built-in stop to prevent over impaction.

Remove the Broach Impactor assembly. Assemble the Tibial Provisional Extractor and Sizing Plate Extractor. Place the Sizing Plate Extractor into the sizing plate and slide anteriorly to engage, then lift. Remove the pins and sizing plate using the Tibial Provisional Extractor and Sizing Plate Extractor (Fig. 19).

Assemble the appropriate Rotating Hinge Knee Tibial Provisional, Stem Extension Provisional, and Tibial Augment Provisional, if appropriate, for which the bone has been prepared.
Insert the final trial prosthesis assembly into the tibia. Be sure that the provisional plate is properly positioned rotationally. Component malrotation on the cut surface of the bone can cause a misfit. Impact the Stemmed Tibial Provisional with the Tibial Provisional Impactor (Fig. 20). Check to see that the trial prosthesis fits the cut surfaces with appropriate apposition to bone. If any undesired gaps are present, remove the trial component and adjust the bone cuts until a good intimate fit is obtained.

A Straight Stem Extension is typically used with an Rotating Hinge Knee Tibial Component. An Offset Stem can be used only if the diameter of the Intramedullary canal is sufficient to provide space for the offset of the Offset Stem.

Fig. 20
NON-MODULAR TIBIAL BASE PLATES

Non-modular tibial base plates are similar to the modular Rotating Hinge Knee base plate except:

- The female Morse Taper has been removed from the stem base, eliminating the option for a stem extension.

- The distal diameter of the distal portion of the stem has been tapered so that they can be used for patients that have a small diameter IM canal. The most distal 10mm of the stem is 9mm in diameter, significantly smaller than the diameter of the modular version Rotating Hinge Knee base plate (14.7mm). The overall tibial stem length is the same as the Rotating Hinge Knee modular version (75mm).

- The smaller diameter will require use of the Non-Modular Tapered Tibial drill that mimics the shape of the non-modular stem.

- Non-Modular Tibials are available in sizes 1, 2 and 3.
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SIZE THE FEMUR

The following step may be omitted if this is a revision procedure. Proceed to the section entitled, “Prepare the Femoral Canal.”

In a primary procedure, drill the hole in the center of the patella sulcus of the distal femur (Fig. 21), making sure that the hole is parallel to the shaft of the femur in both the anteroposterior and lateral projections. The hole should be approximately 1 cm anterior to the origin of the posterior cruciate ligament. The drill is a step drill and should be used to enlarge the entrance hole on the femur to 12 mm in diameter. This will reduce intramedullary pressure from placement of subsequent intramedullary guides.

Insert the IM Femoral A/P Sizing Guide into the hole until it contacts the distal femur. Compress the guide until the anterior boom contacts the anterior cortex of the femur, and both feet rest on the cartilage of the posterior condyles. Placing the guide in flexion or extension can produce inaccurate readings. Check to ensure that the boom is not seated on a high spot or an unusually low spot.

Read the femoral size directly from the guide. If the indicator is between two sizes, choose the smaller size. This size indicates the proper size of the Stemmed Femoral A/P Placement Guide, the Femoral Milling Template or 5-in-1 Femoral Cutting Guide, the Femoral Finishing Guide (milling or 5-in-1), and the femoral component. The sizing can be confirmed at the alignment stage.

The IM Femoral A/P Sizing Guide can also be used to aid in setting 3° of external rotation of the femoral component in relation to the nondeformed posterior condyle (Fig. 22). Select and drill through the appropriate holes in the guide being sure that the proper “Right” or “Left” indication is used. Drill one hole on each side medial and lateral. This will place two reference holes on the femur at 3° of external rotation. These holes will be used in conjunction with the Revision IM Guide to set rotation.

PREPARE THE FEMORAL CANAL

Beginning with the 9 mm Intramedullary Reamer, progressively ream the femoral canal (Fig. 23).
Care should be taken so that the reamer is passed in line with the center of the femoral shaft both in the A/P and M/L planes. Avoid eccentric reaming of the femoral shaft. The appropriate diameter of the final reamer should be estimated in preoperative planning, and is confirmed when cortical bone contact is made. **Note the diameter of the last reamer used.** To accommodate the stem base of the Rotating Hinge Knee Femoral Component, the surgeon must ream 18mm in diameter to the depth of the stem base and stem extension shoulder, which is 7cm for the Rotating Hinge Knee Component (Fig. 24). Alternatively, the 18mm Femoral Stem Drill can be used to complete the canal preparation necessary to accommodate the stem base.

In patients with a small IM canal, cortical bone contact may occur prior to use of the 18mm diameter reamer. **Do Not** use the Femoral Stem Drill with these patients. In these patients the bone should be reamed to a diameter that allows the femoral provisional cut guide and stem extension to be inserted.

To ensure a six-degree valgus angle, attach the **Standard Revision Cut Block** to the Revision IM Guide. Then attach a Straight Stem Extension Provisional, which corresponds to the last diameter reamer used, to the guide.

Be sure that the Revision IM Guide is set for “Left” or “Right” depending on the side of the surgery. Insert the Revision IM Guide into the femoral canal (Fig 25, and Fig 26).

If the Revision IM Guide sits flush on the distal end of the femur, 6 degrees of valgus alignment exists between the orientation of the medullary canal and the distal femur, proceed to step four “Evaluate Femoral Size.” If Femoral size has already been determined proceed to Step 5.

If it is intended to use the Femoral Stem Base Instrumentation in a primary procedure and/or 6 degrees of valgus alignment **does not exist**, proceed to Appendix B “Resecting the Distal Femur.”

**Caution:** it is recommended that you proceed through the steps establishing balanced flexion and extension gaps and assessing the joint line before resecting the distal femur. Distal augmentation may be necessary.

**Note:** The MICRO-MILL® Instrumentation System can also be used to prepare the femur for an Rotating Hinge Knee revision procedure. If this method is preferred, complete Step Three. Then proceed to Appendix D, E, or F.
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STEP FOUR

EVALUATE FEMORAL SIZE

There are several ways to estimate the appropriate femoral size. The following technique should be used in conjunction with templating as discussed in the Preoperative Planning section, to determine an approximate femoral size. The final size will ultimately be selected during Step Six—Establish Flexion Gap and Stability.

Femoral Sizing Templates

Reinsert the final Intramedullary Reamer, or attach the Stem Extension Provisional that corresponds to the last reamer size used to the Stem Provisional Adapter. Insert the stem provisional assembly or reamer into the femoral canal. Center the etched line of the various sizes of Femoral Sizing Templates on the shaft of the reamer or adapter until the appropriate size is found (Fig. 27).

The femoral component must be chosen to stabilize the arthroplasty with the knee in flexion, without regard to the available distal femoral bone. Selecting the femoral component to fit the existing bone may undersize the femoral component and can create a large flexion gap which may be unequal to the extension gap or, if balanced, may lead to undesirable proximal displacement of the joint line.

Note: After estimating the femoral size, one can assemble that size of Rotating Hinge Knee Femoral Provisional/Cutting Guide with the Stem Extension Provisional that corresponds with the diameter and depth of reaming of the last reamer used. Seat the femoral assembly on the existing bone. If the components will not seat, use a rongeur to carefully remove any anterior or posterior bone that is preventing insertion. Take care not to overresect at this point.

If using the 5-in-1 Femoral Instrumentation System for a Rotating Hinge Knee procedure, proceed to Appendix D, E or F.
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STEP FIVE

DETERMINING FEMORAL ROTATION

Inappropriate femoral component rotation may create a flexion imbalance and/or compromise patellofemoral kinematics.\textsuperscript{1,2} Therefore, it is important to pay particular attention to femoral rotation.

A number of methods using anatomic landmarks may be used to help achieve appropriate femoral alignment. These landmarks should be combined with appropriate ligament releases to achieve a rectangular flexion gap (Fig. 28). Some of these methods require the surgeon to exercise careful judgment, as femoral defects or inconsistencies may render the anatomic landmarks unreliable. When applying judgment, it is particularly important to avoid inappropriate internal rotation.\textsuperscript{1}

In primary knees, one traditional method for determining femoral component rotation is to use the A/P axis of the distal femur as defined by the deepest point of the patellar sulcus (Fig. 29). This method, however, may not be accurate in cases involving trochlear dysplasia, and in some valgus knees.\textsuperscript{2}
Another method for determining femoral component rotation is to reference from the posterior femoral condyles (Fig. 30); however, erosion of the condyles may distort the reference angle calculated from this method and may result in internal rotation of the femoral component. The tibial shaft axis may offer assistance as a reference for determining femoral rotation (Fig. 31); however, it is usually inadequate and misleading used by itself.

The recommended method for establishing femoral component rotation is to use the epicondyles, the attachment points for the collateral ligaments (Fig. 32). Identifying the epicondylar axis may require additional soft tissue dissection to visualize the epicondyles. The center of the medial epicondyle is located in the sulcus between the proximal and distal origins of the deep MCL. The lateral epicondyle is the most prominent lateral point on the distal femur. The posterior femoral condyles should parallel the transepicondylar axis.


ESTABLISH FEMORAL ROTATION AND POSITION USING THE FEMORAL STEM BASE INSTRUMENTS

Establish Femoral Rotation
Attach the Femoral Base Guide Flange to the Femoral Stem Base/Cutting Block that corresponds to the femoral component size chosen (in a primary knee procedure, the flange cannot be used since the anterior femoral condyles have not been resected). Be sure that the proper “Right” or “Left” indication is facing toward you on the cutting block. Tighten the thumb screw to secure the flange to the cutting block. Slide the block and flange over the reamer or Stem Provisional Adapter. The cutting block should be flush against the distal femur and the flange should rest on the anterior femoral cortex (Fig. 33).

Slide the 9mm-10mm Femoral Guide Bushing over the reamer shaft or Stem Provisional Adapter until it seats into the circular step of the Femoral Stem Base/Cutting Block (Fig. 34).

A collar inside the cutting block serves as a stop to indicate when the bushing is fully seated. The straight bushings are keyed so they can only fit into the guide one way.
Attach the Revision Rotational Alignment Guide to the posterior edge of the Femoral Stem Base/Cutting Block by inserting the pegs on the alignment guide into the holes on the face of the cutting block. To achieve the proper external rotation of the Femoral Stem Base/Cutting Block, and the prosthesis, the handles of the alignment guide should be in line with the epicondylar axis (Fig. 35). If the Femoral Base Guide Flange prevents the appropriate rotational adjustment, remove the flange. Then align the handles with the epicondylar axis (Fig. 36).

If the Femoral Stem Base/Cutting Block is in proper alignment, and in proper rotation, pin the block in place with two Headless Holding Pins in the upper two holes. Then proceed to page 36 “Drilling for the Femoral Stem Base”.

If the Femoral Stem Base/Cutting Block indicates a less than optimal position for the femoral component, use of an offset stem extension may be considered. To evaluate use of an Offset Stem Extension, proceed to page 35 “Using Offset Stem Technique”.
Determine Component Placement Using Offset Stem Technique

It is important to optimize the A/P and M/L position of the Femoral Stem Base/Cutting Block on the distal femur. If it appears that the prosthesis will not be properly positioned on the distal femur, an offset stem is recommended. (For more information about the offset stem, see Appendix F on page 99.)

To prepare for the offset stem, use the Femoral Offset Bushing in place of the 9mm-10mm Femoral Guide Bushing. Insert the Femoral Offset Bushing with the numbers facing out. This bushing does not have a step that locks it into a keyed rotational orientation on the Femoral Stem Base/Cutting Block. Rotate the bushing within the block until an optimal position is determined.

The Femoral Offset Bushing allows the guide and, therefore, the prosthesis, to be shifted 4.5mm from the center of the canal in any direction. If the Femoral Base Guide Flange prevents appropriate placement, remove the flange. The necessity for anterior bone resection will result, but be careful not to notch the anterior cortex.

Note: The orientation of the Femoral Offset Bushing by observing the numbers and marks on the bushing relative to the etched line on the posterior face of the Femoral Stem Base/Cutting Block (Fig. 37). This reference will be needed later in the procedure. See arrow Fig. 43 on page 37.

When the position of the Femoral Stem Base/Cutting Block has been established, confirm appropriate external rotation and pin the block in place with two Headless Holding Pins in the upper two holes. Remove the 9mm-10mm Femoral Guide Bushing or Femoral Offset Bushing. Remove the Intramedullary Reamer or the Stem Extension Provisional assembly with the Femoral Extractor.
Drilling for the Femoral Stem Base

Insert the 16mm-18mm Femoral Guide Bushing into the cutting block.

Attach the Femoral Stem Drill to a drill/reamer and drill through the bushing. Drill to the third engraved line for a Rotating Hinge Knee Femoral Component. The depth is indicated on the drill bit (Fig. 38).

Note: In patients with a small IM Canal, do not use the Femoral Stem Drill. Ream to a diameter that allows the Femoral Provisional Cut Guide and stem extension to be inserted.

Remove the Femoral Stem Base/Cutting Block leaving the headless pins in place.

Fig. 38

Note: If it is known that the distal femoral Augments will be used, the augments should be applied to the posterior surface of the Femoral Stem Base/Cutting Block prior to use of the 18mm Femoral Stem Drill.

Remove the Femoral Base Guide Flange by loosening the thumb screw if it has not already been removed.

Anterior and posterior clean-up cuts may be necessary due to optimal femoral guide rotation and placement from previous steps. For the posterior cut, the Posterior Saw Guide Attachment can be assembled to the hole on the posterior edge of the cutting block. The instrument is marked to indicate the side that must face the bone. Assemble the Posterior Saw Guide Attachment so that it is flush with the anterior face of the Femoral Stem Base/Cutting Block. Be sure the thumb screw is fully tightened. Use an oscillating saw to cut the anterior and posterior condyles (Fig. 39, 40, 41, 42).
When using a straight stem, insert the appropriate size Straight Stem Extension Provisional into the appropriate size Femoral Provisional/Cutting Guide.

When using an offset stem, fully thread the Offset Stem Locknut onto the appropriate size Offset Stem Extension Provisional. Then back thread the locknut until it engages only the first thread. Thread the Offset Stem Extension Provisional onto the appropriate size Femoral Provisional/Cutting Guide (Fig. 43). Rotate the Offset Stem Extension Provisional to the position noted earlier on the Offset Bushing (see Fig. 37, p. 35). The posterior mark on the stem base of the femoral provisional must be lined up with the appropriate mark on the Femoral Offset Stem Extension Provisional (see arrow Fig. 43). Use the Offset Stem Wrench to tighten the locknut against the Femoral Provisional/Cutting Guide stem.

With the knee in flexion, insert the provisional/cutting guide assembly onto the distal femur. The cutting guide will fit over the headless pins (Fig. 44). If the components will not seat, use a rongeur to carefully remove any anterior or posterior bone that is preventing insertion. Pay particular attention to bone between the stem base and the anterior flange. Be careful not to over resect at this point.

Insert the tabs of the Revision Rotational Alignment Guide into the posterior augment resection slots of the Femoral Provisional (Fig. 45). The handles of the alignment guide should line up with the transepicondylar axis. The guide may also be used to reference the tibial plateau to confirm a symmetrical gap in flexion.

Note: Posterior Augment Provisionals, (most often posterior lateral), may be inserted into the Femoral Provisional to provide stability when correcting external rotation.

If additional adjustments to the amount of external rotation are necessary, return to the beginning of this section.
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**STEP SIX**

**ESTABLISH FLEXION GAP AND STABILITY**

Assemble the previously determined diameter Stem Extension Provisional to the Femoral Provisional/Cutting Guide.

With the knee in flexion, insert the provisional/cutting guide assembly onto the distal femur. Seat the assembly on the existing bone. The cutting guide will fit over the headless pins (Fig. 46). If the components will not seat, use a rongeur to carefully remove any anterior or posterior bone that is preventing insertion. Pay particular attention to bone between the stem base and the anterior flange. Be careful not to over resect at this point.

Determine the ability of the selected Femoral Provisional/Cutting Guide to fill the flexion gap and create stability in flexion.

Make an early assessment of the need for posterior augmentation by observing the cutting slots. If a gap larger than 10mm exists, consider choosing the next smaller femoral component. The next smaller size will be approximately 4mm smaller in the A/P dimension.

*Note: The Posterior Augment Provisionals may be inserted into the Femoral Provisional to provide added stability in flexion.*

Begin by inserting the thinnest Articular Surface Provisional of the size matching the Femoral Provisionals. Be sure that this size is compatible with the tibial plate size (reference interchangeability chart on page 15). Evaluate the stability in flexion (Fig. 46).

If the thinnest articular surface cannot be inserted, one of two solutions should be explored. First, the Femoral Provisional can be downsized. Each femoral component size is 4mm different in the A/P dimension. The selection of the next smallest component will result in an additional 4mm in flexion space. If downsizing the femur does not allow the thinnest Articular Surface Provisional to be inserted, then the tibial plateau will have to be lowered. Use the 2mm Tibial Recutter to obtain an additional 2mm in both flexion and extension spaces. If the tibia has additional bone resected then it will be necessary to follow this by repeating Step Two—Finish the Tibia.

Insert progressively thicker Articular Surface Provisionals until adequate stability is obtained. If the knee is still loose in flexion after trialing articular surfaces over size 23, consider one of the following options: Augment the tibial component, adding 5mm or 10mm blocks to the medial and lateral sides, or select the next larger femoral component. There may be minor asymmetry between the medial and lateral sides. This asymmetry will be addressed in Step Seven—Establish Extension Gap and Stability.
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**Appendix B**  
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**Appendix C**  
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**Appendix G**  
Servicing the Hinge Mechanism
STEP SEVEN

ESTABLISH EXTENSION GAP AND STABILITY

After achieving appropriate stability in flexion, leave the final Articular Surface Provisional in place and bring the knee to full extension. Assess the overall limb alignment. Bring the Femoral Provisional/Cutting Guide distally to meet the tibial Articular Surface Provisional and create stability in extension.

Note: The Distal and Posterior Augment Provisionals may be used as spacers to create added stability in flexion and extension (Fig. 47).

Avoid hyperextension. If hyperextension exists, move the femoral trial more distally. Evaluate the resultant space between the femoral component and distal femur. If the gap exceeds the maximum augment available, 20mm, then evaluate the next smaller femoral component size. This will allow the use of a thicker articular surface and will necessitate a return to Step Six—Establish Flexion Gap and Stability, to reassess the flexion gap.

If full extension is not possible, either move the femoral trial more proximally or use a thinner tibial Articular Surface Provisional. Another option is to perform a posterior capsule release.

Note: If a thinner tibial articular surface is used, it may be necessary to use the next larger femoral size and return to Step Six—Establish Flexion Gap and Stability.

Balance Soft Tissues

While the knee is in extension, perform necessary ligament releases to achieve symmetric and adequate tension. In rare cases, ligament advances may be appropriate. Ligament release should be performed in a manner which is conceptually similar to that in primary arthroplasty. Selectively release the ligaments on the concave or contracted side of the knee until symmetric ligament balance or tension is observed on the medial and lateral sides of the knee with the limb in neutral mechanical alignment. In revision surgery, however, the specific ligamentous structures which may be identified in the primary total knee are likely to be scarred fibrous tissue sleeves that are more difficult to identify and/or release. In general, they are more amenable to treatment as medial or lateral sleeves of undifferentiated ligamentous tissue.

If the knee is well balanced in extension but has significant imbalance in flexion, there may be a rotational problem with the femoral component. Internal or excessive external rotation of this component may cause substantial lateral or medial laxity in flexion. If so, evaluate the rotational alignment of the femoral component by returning to Step Five—Establish Femoral Rotation.
Joint Line

Assess the joint line. The true joint line in the average knee, in full extension, can be approximated by referencing several landmarks. These landmarks include: one finger breadth distal to the inferior pole of the patella; one finger breadth above the fibular head and 30mm distal to the epicondyles.

If desired, use the Patella Joint Line Gauge to assess the position of the patella. With the tabs of the gauge positioned in the two distal slots on the anterior flange of the Femoral Provisional/Cutting Guide, the inferior pole of the patellar component should fall between the two “Normal” marks on the gauge (Fig. 48).

The epicondyles also provide a starting point for distal positioning of the femoral component. The distal joint line averages 25mm from the lateral and 30mm from the medial epicondyles (Fig. 49). This is very similar to the average distance to the posterior joint line and this distance may be used to check femoral component size.

If the femoral component rotation is appropriate, the joint line has been reestablished, and the Articular Surface Provisional height is appropriate, the knee should be stable in both flexion and extension. If it is not stable, there may be a mismatch between the extension and flexion gaps. Understanding how the size and position of the components affect the flexion and extension gaps is essential to problem solving in total knee arthroplasty. These principles are reviewed in Appendix C of this technique under the heading “BALANCING FLEXION/EXTENSION GAPS.”

When the extension gap has been balanced with the previously determined flexion gap, and the limb alignment and joint line have been judged to be accurate, pin the Femoral Provisional/Cutting Guide anteriorly using the Short-head Holding Pins (Fig. 50).

Perform a trial range of motion and confirm that the soft tissue tension, balance, and joint line are appropriate.
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STEP EIGHT

MAKE FEMORAL AUGMENT CUTS

Insert the Posterior Femoral Retractor to protect the posterior capsule, and tibial bone or provisional. Make any necessary posterior or distal augment cuts through the cutting slots in the Femoral Provisional/Cutting Guide (Fig. 51 & 52). Use a 0.050 in. (1.27mm) thick reciprocating saw blade. A 0.050 in. (1.27mm) thick oscillating blade may also be used. Begin the cuts with the cutting guide in place, then remove the guide, the Short-head Holding Pins, and the Headless Holding Pins to complete the cuts. Once the augment cuts have been made, remove the retractor.

Note: It may be necessary to remove the Femoral Provisional/Cutting Guide to complete any distal augment cuts. When removing the Femoral Augment Provisionals from any instrument, use the ball-nose screwdriver to push the peg of the augment from the opposite side.
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STEP NINE

PREPARE FOR THE ROTATING HINGE KNEE BOX

Remove the Short-Head Holding Pins from the anterior flange of the Rotating Hinge Knee Femoral Provisional/Cutting Guide. Leave the two headless pins distally or reinsert the pins if they were previously removed. These pins will serve to provide rotational alignment for the Rotating Hinge Knee Notch/Chamfer Guide.

Note: One headless pin will also provide sufficient rotational alignment.

Remove the Femoral Provisional/Cutting Guide and Stem Extension Provisional (Fig. 53). Remove the Stem Extension Provisional from the Femoral Provisional/Cutting Guide and insert it into the Stem Extension Bushing (Fig. 54). When using an offset stem, fully thread the Offset Stem Locknut onto the appropriate size offset Stem Extension Provisional. Then back thread the locknut until it engages only the first thread. Thread the offset provisional onto the Stem Extension Bushing and rotate the Offset Stem Extension Provisional so that the appropriate number, noted earlier on the Offset Bushing (See Fig. 37, p. 35 and Fig. 43, p. 37), is lined up with the mark on the bushing.

Use the Offset Stem Wrench to tighten the locknut against the Stem Extension Bushing (Fig. 55). Attach any necessary Distal Femoral Augment Provisionals to the Rotating Hinge Knee Notch/Chamfer Guide (Fig. 56). These provisionals should correspond to the augment cuts that were made in Step Eight (Fig. 52, p. 49).
Insert the stem/bushing combination into the Rotating Hinge Knee Notch/Chamfer Guide (Fig. 57). The bushing is etched with “R” and “L” for right and left knees. Ensure that the proper “R” or “L” designation is showing anteriorly.

Insert the entire notch guide assembly into the femoral canal and onto the headless pins (Fig. 58). Be sure that the Headless Holding Pins protrude beyond the face of the guide so they can be grasped with a pin puller for extraction.

Note: The A/P position of the Rotating Hinge Knee Notch/Chamfer Guide is determined by the orientation of the medullary canal. Therefore, the anterior flange of the guide is not designed to sit flush with the cut surface of the anterior femoral bone.
Insert Hexhead Holding Pins through the anterior or distal tab holes in the guide (Fig. 59).

Note: The Size B has two sets of pin holes on the distal tabs to help secure the Notch Guide when used with very small femurs.

Once the notch guide is secured, remove the Stem Extension Bushing and the Stem Extension Provisional by pulling the assembly out of the guide. The Femoral Extractor may be used.

Note: This instrument is designed to key from the IM canal. There usually is a space between the anterior bone and the bottom of the Notch Guide (see arrow Fig. 59).

Note: If a Straight Stem Extension Provisional larger than 22mm in diameter or an Offset Stem Extension Provisional larger than 17mm in diameter is used, the notch guide will have to be removed in order to pull out the bushing and stem provisional.

Use a reciprocating or narrow oscillating saw blade to cut the sides and base of the Rotating Hinge Knee box (Fig. 60).
Then use an oscillating saw to cut the anterior and posterior chamfers, if necessary (Fig. 61).

Note: For sizes C and D, if snap-in distal augments have been used, care must be taken to avoid the peg if it enters the slot with the saw blade.

Remove the holding pins and the Notch/Chamfer Guide.

Note: When removing the Femoral Augment Provisionals from any instrument, use the ball-nose screwdriver to push the peg of the augment from the opposite side.
Then use an oscillating saw to cut the anterior and posterior chamfers, if necessary (Fig. 61).

Note: For sizes C and D, if snap-in distal augments have been used, care must be taken to avoid the peg if it enters the slot with the saw blade.

Remove the holding pins and the Notch/Chamfer Guide.

Note: When removing the Femoral Augment Provisionals from any instrument, use the ball-nose screwdriver to push the peg of the augment from the opposite side.
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STEP TWO  FINISH THE TIBIA
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STEP TEN

PREPARE THE PATELLA

The Rotating Hinge Knee is designed to be used with NexGen patellar components. Sizes 32/41 may be used with either the onlay or inset technique. Smaller diameter patella components must not be used unless using the inset technique. The Rotating Hinge Knee femoral component has a wider intercondylar width. Insetting of the patella is required on smaller patella sizes to provide adequate patellar support.

It is not always necessary to revise the patellar component. A well-fixed component from the NexGen system may be left.
If the component is loose or found to be incompatible, determine if there is enough bone remaining to implant a new patellar component. Sufficient bone must remain to ensure that the pegs from the new prosthesis do not protrude through the anterior surface (Fig. 62).

If the decision is made to replace the primary patellar component, prepare the patella peg holes for a NexGen Patellar Component by centering the appropriate Patellar Drill Guide over the patella. It may be necessary to rotate the guide to avoid the peg holes from the previous patellar component. Holding the guide firmly in place, drill the three peg holes using the Patellar/Femoral Drill Bit.

The NexGen Patellar Component requires a minimum of 11mm of remaining bone to allow for the implant pegs. If inadequate bone remains, trim the surface and either leave the inadequate bone or consider use of a patella that has been designed to address inadequate bone stock (Fig. 63).

To compensate for gross bone deficiency, the NexGen Augmentation Patella* is available. The Augmentation Patella provides the additional option of suturing the patella base to the bone remnant or extensor mechanism to provide adjunctive fixation (Fig. 64). Refer to the NexGen Augmentation Patella Surgical Technique (97-5988-102-00) for additional information.

* Indicated for use with bone cement in the U.S.A.
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STEP ELEVEN

PERFORM TRIAL REDUCTION

Slide the appropriate size Modular Box Provisional onto the Rotating Hinge Knee Femoral Provisional/Cutting Guide (Fig. 65). A clip on the modular box will secure it to the Femoral Provisional (Fig. 65a).

Assemble the Stem Extension Provisional to the Femoral Provisional/Cutting Guide (Fig. 67). Insert the femoral provisional assembly onto the bone to check for proper fit.

Insert the correct size Rotating Hinge Knee Tibial Provisional with the selected Tibial Augment Provisional and Stem Extension Provisional. Attach the proper height and size of Articular Surface Provisional onto the tibial provisional. Remember that the size on the femoral provisional must exactly match the size on the articular surface provisional, and that the size on the tibial provisional must be compatible with the size on the femoral provisional and tibial articular surface provisional. Refer to the chart on page 15 to check compatibility.

Attach the appropriate Posterior Augment Provisionals, then the Distal Augment Provisionals (Fig. 66). The augment provisionals simply snap into place.
Note: The Rotating Hinge Knee is a “linked” design, that will force the tibia to be in alignment directly under the femur (on the mechanical axis) by virtue of the hinge post extension that links the femoral and tibial components.

If the Femoral Hinge Post will not line up with the hole in the tibial provisional component, it will be necessary to reposition the tibia under the femur. Assembly is facilitated if the knee is at approximately 90 degrees of flexion, and the tibia is free to be moved medially/laterally, to be centered under the femur. Use of legholders during the assembly process is not recommended.

Flex the knee to more than 90˚ and insert the Femur Hinge Post Extension Provisional through the Femur Hinge Post, through the Articular Surface into the tibial provisional and secure using the screwdriver (Fig. 68 & 69).

It is not necessary to tighten the provisional hinge post extension with the torque wrench. Torque by hand only.

Perform any necessary soft tissue releases.

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**Patellar Tracking**

Evaluate the tracking of the Patellar Provisional against the Femoral Provisional/Cutting Guide.

The patella must track centrally. Simulate closure of the capsule with either a single suture or by attaching a towel clip. If additional pressure is needed to hold the patella reduced, or if the patella tends to sublux or tilt laterally, perform a lateral retinacular release by a preferred technique. Be careful not to create any defect in the skin. Extend the release until the patella tracks satisfactorily. If a lateral retinacular release fails to correct patellar tracking reassess the rotation of the femoral and tibial components. Also check the orientation of the tibial tubercle. Refer to steps one, two, and five as necessary.

Remove all provisional components.
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COMPONENT IMPLANTATION

After the implants have been chosen, refer to the size interchangeability chart, on page 15, to make one last check to ensure that the femoral, tibial, and articular surface components match.

FEMORAL COMPONENT PREPARATION

Stem Extension

The locking mechanism between the femoral implant and the stem extension implant is a combination of a Morse-type taper and two set screws. Remove the stem extension locking screw from the stem extension and discard. The stem extension screw is not used with the stemmed femoral component.

Check to ensure that the set screws have not migrated into the femoral stem base taper prior to inserting the stem extension. Insert the stem extension into the base of the femoral component. When using the offset stem extension, use the stem location referenced earlier and line up that stem location number with the etched line on the posterior stem base housing (see arrow Fig. 70). The stem extension should be “snug” in the femoral component base. If toggle exists, back out one or both of the set screws one half turn. When a “snug” fit is achieved, wrap the femoral component in a cloth and place it on a surgical cart. While protecting the stem extension, strike it solidly one time with a two-pound mallet.

Note: Hitting the stem more than once may loosen the taper connection.

After seating the Morse-type taper, tighten the two set screws located in the base of the femoral component. Use the Femoral Set Screw Hex Driver and apply moderate torque to tighten each of the two set screws (Fig. 70).

Note: The Femoral Set Screw Hex Driver is designed to limit the amount of torque which can be applied to the set screws. Torque by hand only. It is not necessary to break the Femoral Set Screw Hex Driver.

It is recommended that a stem extension always be used with the Rotating Hinge Knee Femoral Component. If, in the surgeon's opinion, a stem is not needed, then the set screws should be removed before implanting the femoral component.
**ATTACHMENT OF AUGMENTS**

The locking mechanism between the femoral implant and the femoral augment implant is a single fixation screw. The fixation screw is packaged with the augment.

A special ball-nose style Femoral Augment Screwdriver (5987-89) was designed to attach the posterior lateral augment because the anterior flange prevents straight alignment of the screwdriver. The same screwdriver can be used on all the other femoral augments as well, although the standard Hex-Head Screwdriver may be preferred for attaching the distal femoral augments.

Augments may also be cemented in place and are precoated for enhanced cement fixation. If augments are to be cemented, apply cement between the augment and femoral component, and to the rails of the femoral component. Use the Femoral Augment Holding Clamp Head with the Augment Assembly Clamp to achieve intimate contact between the augment and the femoral component until the cement is cured.

When using multiple augments, the order in which they are positioned is important. The distal femoral augments must be positioned first, followed by the posterior femoral augments.

*Note: Posterior-only and distal-only augments are not to be used in combination with other distal or posterior augments.*

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**TIBIAL COMPONENT PREPARATION**

Tibial augments are designed to be secured to the tibial plate with bone cement. Use the Augment Assembly Clamp to stabilize the augment while the cement is curing. The Rotating Hinge Knee tibial components and all augments are PMMA precoated to enhance fixation to the bone cement.

A Locking Screw is included with the stem extension implant. Insert the stem extension implant into the base of the tibial plate implant. Wrap the tibial component in a cloth and place it on a surgical cart. While protecting the stem extension, **strike it solidly one time with a two-pound mallet.**

*Note: Hitting the stem more than once may loosen the taper connection.*

Insert the locking screw into the tibial plate and tighten with the screwdriver to secure the stem extension (Fig. 71).
COMPONENT ASSEMBLY/IMPLANTATION

First, implant the tibial base plate, then the femoral component. As the femoral component is being implanted, the hinge post must be rotated anteriorly to gain better visualization of the hinge area. **Note: Make sure that the cement is removed from the tabs on the femoral component where the Spanner Wrench is attached (Fig. 72). Be especially careful to remove all cement from the hinge area. This can be accomplished using a curette. Wait for the cement to completely cure before inserting the articular surface.**

Femoral Condyle Slide Method

With the knee flexed, distract the joint so the femoral component will not contact the tibial base plate. Rotate the hinge post anteriorly until it contacts the stop on the polyethylene box insert (Fig. 73). Place the tibial articular surface over the hinge post and onto the condyles of the femoral component (Fig. 74). While maintaining contact with the femoral condyles, slide the articular surface posteriorly until it rests on the tibial base plate (Fig. 75). Slide the articular surface anteriorly until the tabs on the tibial plate are engaged.

Flexion and extension gaps may be evaluated using the Provisional Articular Surface as a final check of the articular surface thickness.

TIBIAL ARTICULAR SURFACE ATTACHMENT

There are two ways to insert the tibial articular surface:

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**Fig. 72**

**Fig. 73**

**Fig. 74**

**Fig. 75**
**Distraction Method**

With the knee flexed, distract the joint so the femoral component will not contact the tibial base plate. Rotate the hinge post anteriorly until it contacts the stop on the polyethylene box insert (Fig. 76). Place the tibial articular surface onto the tibial base plate and slide it forward until it engages the tab (Fig. 77). While distracting the joint, rotate the hinge post posteriorly until it drops into the hole in the middle of the articular surface (Fig. 78).

**THE LOCKING MECHANISM OF THE ROTATING HINGE KNEE**

Tightening of the taper on the Hinge Post Extension is critical to achieving security of the locking mechanism of the implant. Use of the Spanner Wrench to counteract the opposing forces of the Rotating Hinge Knee Torque Wrench ensures minimal forces are transmitted to the fixation surfaces, and reduces the potential of binding. Tightening to the level indicated on the Torque Wrench is the most important step in the surgical technique because it “locks” the Hinge Post Extension into position. The Hinge Post Extension is designed with a 4 degree Morse-type taper below the threads (Fig. 79). This 4 degree taper mates with a taper in the hinge post to provide the “lock” between the components. If the hinge post assembly is not properly tightened, **postoperative disassembly could potentially occur.**

---

![Fig. 76](image1)

![Fig. 77](image2)

![Fig. 78](image3)

![Fig. 79](image4)
Freedom of the hinge post extension to rotate within the hinge may be compromised (reduced) by binding between the threads of the hinge post and hinge post extension. This binding is created when the tibial is not aligned directly under the femoral component (Fig 80).

This malalignment creates friction between the threads of the hinge post and hinge post extension as the extension is inserted and turned. The friction in the hinge post extension can lead to a reduction in the tightening torque being applied to threads just above the 4 degree Morse Taper. As bending forces (binding) increase, the rotational torque that is applied to the hinge post extension decreases. This could directly affect locking of the 4 degree locking taper. In cases where this malalignment is significant, it is possible for bending forces to increase to the point where even though the torque wrench reads to the proper level, only a fraction of tightening force is being exerted to the screw threads and Morse Taper. In this case, the 4 degree Morse Taper may not be fully locked. As earlier discussed, adequate taper locking is critical to maintaining assembly.

It is possible to address this concern at the time of implant assembly by following these recommendations.

If difficulty is encountered in assembling or disassembling the provisional hinge post components, it is necessary to reposition the lower leg (tibia) under the femur until the hinge post extension pin slips easily into place. The same is true for the implant assembly. The hinge post extension should easily slide through the hole in the top of the hinge post and into the tibial base plate (Fig. 81).

The surgeon should be able to easily turn (thread) the hinge post extension until it is flush with the top of the hinge using only two fingers on the hex head screwdriver. If significant resistance to turning is encountered, the tibial/femoral alignment must be altered to remove the binding force.

Proper alignment must be maintained during the entire assembly process. It is critical to continue to maintain this orientation during the time that the spanner wrench is assembled, and the torque wrench is tightened. Remember, if resistance to turning is encountered, a malalignment is creating a bending force (binding) and reducing the locking torque on the 4 degree Morse Taper.

To confirm that the femur and tibia are in alignment during the tightening process, use the Knurled Driver to finger tighten and loosen the hinge post extension a half turn immediately prior to use of the Torque Wrench. The proper upper/lower leg alignment position must then be maintained throughout the tightening process.
HINGE POST EXTENSION INSERTION

Make sure that the hinge post and hinge post extension tapers are clean and dry prior to assembly of the components. The appropriate length hinge post extension is packaged with each articular surface. Align the hinge post with the hole in the top of the tibial base plate, and insert the hinge post extension in the hinge post through the articular surface and into the hole on the tibial base plate (Fig. 82). Thread the hinge post extension into the hinge post, by hand, using the driver (Fig. 83).

Leave the driver in the hinge post extension. Attach the Spanner Wrench to the two tabs on the outside of the medial and lateral femoral component. Thumb tighten the knurled wheel to snug the wrench to the distal femoral condyles. Attach the Rotating Hinge Knee Deflection Beam Torque Wrench to the driver, and apply 130 in.-lbs. (15 n-m) of torque until the needle on the wrench reaches the appropriate mark on the torque wrench (Fig. 84 & 85). While torque is being applied, counter rotation is applied using the Spanner Wrench.

Note: Do not over- or under-torque. Under-tightening of the hinge post extension may allow it to loosen over time. Overtightening is not necessary.
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APPENDIX A

CROSSOVER TECHNIQUE

During a primary procedure, the surgeon may determine that sufficient bone loss or soft tissue instability is present to warrant a Rotating Hinge Knee. The NexGen Revision Instruments allow the surgeon to convert from NexGen primary implants to a stemmed Rotating Hinge Knee Implant intraoperatively. This crossover can be accomplished after the tibial preparation has been completed and all the femoral cuts have been made via any of the NexGen primary techniques.

The Rotating Hinge Knee requires a 0° resection of the proximal tibia. If necessary, return to steps 1 and 2 to prepare the tibia for an Rotating Hinge Knee tibial component. Then proceed to the below femoral crossover technique.

STEP ONE—APPLY CUTTING BLOCK

Attach the Femoral Base Guide Flange to the appropriate size Femoral Stem Base/Cutting Block. Be sure that the proper “Right” or “Left” indication is facing up on the cutting block. Tighten the thumb screw to secure the flange to the cutting block. Apply the assembly to the distal femur so the cutting block is flush against the distal femur and the flange rests on the anterior femoral cortex (Fig. A1). Position the assembly mediolaterally and insert two Headless Holding Pins into the cutting block, and two Hexhead Holding Pins into the flange.

STEP TWO—REAM FEMORAL CANAL

Insert the 9mm-10mm Femoral Guide Bushing into the circular step of the Femoral Stem Base/Cutting Block. The numbers on the bushing should be facing up. The straight bushings are keyed so they can only fit into the guide one way. A collar inside the cutting block serves as a stop to indicate when the bushing is fully seated.

Beginning with the 9mm-10mm Femoral Guide Bushing and Intramedullary Reamer, progressively ream the femoral canal until cortical contact is made.

Note: Care should be taken when reaming to avoid perforating the cortex (Fig. A2).

Care should be taken so that the reamer is passed in line with the center of the femoral shaft both in the A/P and M/L planes. Avoid eccentric reaming of the femoral shaft. Be sure that the reaming depth is adequate to allow for the length of the stem base on the femoral component plus the length of the intended stem extension.
STEP THREE—DRILL DISTAL FEMORAL CANAL

Insert the 16mm-18mm Femoral Guide Bushing into the Femoral Stem Base/Cutting Block. Using the 18mm Femoral Stem Drill, enlarge the diameter of the canal to the third engraved line for the Rotating Hinge Knee Femoral Component (Fig. A3).

Note: In patients with a small IM canal, do not use the Femoral Stem Drill. Ream to a diameter that allows the Femoral Provisional/Cut Guide and stem extension to be inserted.

Remove the cutting block, flange, and bushing.

STEP FOUR—INSERT PROVISIONAL ASSEMBLY

Insert the appropriate size Straight Stem Extension Provisional into the appropriate size Femoral Provisional/Cutting Guide. Insert the provisional assembly onto the bone. Then proceed to Step Six—Establish Flexion Gap and Stability.

Note: If it is known that distal femoral augments will be used, the augments should be applied to the posterior surface of the Femoral Stem Base/Cutting Block prior to the use of the 18mm Femoral Stem Drill.
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<td>Step Six</td>
<td>Establish Flexion Gap and Stability</td>
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<tr>
<td>Step Seven</td>
<td>Establish Extension Gap and Stability</td>
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Appendix A: Crossover Technique

Appendix B: Resecting the Distal Femur

Appendix C: Balancing Flexion/Extension Gaps

Appendix D: Using the 5-in-1 Instrumentation System for a Rotating Hinge Knee Primary Procedure

Appendix E: Using the 5-in-1 Instrumentation System for a Rotating Hinge Knee Revision Procedure

Appendix F: Using the 5-in-1 Instrumentation System for a Rotating Hinge Knee with Offset Stem

Appendix G: Servicing the Hinge Mechanism
APPENDIX B

RESECTING THE DISTAL FEMUR

Attach the Standard Revision Cut Block to the Revision IM Guide if this is a revision procedure or the +1 Cutting Block to the Revision IM Guide if this is a primary procedure.

*Note: Use of the incorrect cutting block may allow excessive bone to be removed from the distal femur.*

The Standard Revision Cut Block is designed to provide about 1mm of bone removal. The +1 Cutting Block is designed to only be used in primary applications since it will provide about 10mm of bone removal.

Set the Revision IM Guide to either “R” or “L”. Then attach the Straight Stem Extension Provisional to the guide. Insert the stem provisional and IM guide into the femoral canal. Impact the guide onto the distal femur (Fig. B1).

*Note: After impaction check to ensure that the guide has remained on the correct “Right” or “Left” designation. Because the stem location of the Rotating Hinge Knee Femoral Component is oriented in 6 degrees of valgus, the IM guide is designed to yield a 6 degree valgus cut.*

Attach the Distal Femoral Cutting Guide to the 0 degree Distal Placement Guide. Attach the cutting guide/placement guide assembly onto the Revision IM Guide. Turn the thumb screw of the cutting guide only until it contacts the anterior femur (Fig. B2).

This will help stabilize the cutting guide. Once it has contacted bone, do not turn the screw further. Secure the Distal Femoral Cutting Guide by inserting two Headless Holding Pins through the holes marked “0” on the top of the guide. Fully loosen the thumb screw of the 0 degree Distal Placement Guide. Use the Femoral Extractor to remove the Revision IM Guide and the Stem Extension Provisional.

*It is important to confirm that the correct cutting block is attached prior to insertion.*
Use a 0.050 in./1.27mm oscillating saw blade to make a minimal resection of the distal femur through the slot on the cutting guide (Fig. B3). Additional 2mm adjustments may be made by using the sets of holes marked -4, -2, +2, and +4. The markings on the cutting guide indicate, in millimeters, the amount of bone resection each will yield relative to the standard distal resection set by the Revision IM Guide and the selected cut block. Remove the Distal Femoral Cutting Guide. Then proceed to Step Four—Evaluate Femoral Size.
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<tr>
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</tr>
</thead>
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<td>FINISH THE TIBIA</td>
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<td>STEP THREE</td>
<td>PREPARE THE FEMORAL CANAL</td>
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<tr>
<td>STEP FOUR</td>
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<td>STEP FIVE</td>
<td>ESTABLISH FEMORAL ROTATION</td>
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<td>STEP SIX</td>
<td>ESTABLISH FLEXION GAP AND STABILITY</td>
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<td>STEP EIGHT</td>
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<td>PREPARE THE PATELLA</td>
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<td>STEP ELEVEN</td>
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APPENDIX C

BALANCING FLEXION/EXTENSION GAPS

After the flexion gap has been established and the appropriate size femoral component applied, extend the knee. A symmetrical and balanced extension gap should be created. This is sometimes difficult as it often requires elevation or lowering of the joint line. The patella helps determine the appropriate position of the joint line.

It is important to remember that adjustments to the femoral side of the arthroplasty can affect the knee in either flexion or extension, while any change to the tibia affects both flexion and extension. This is part of the rationale for reconstructing the tibial side first. The following matrix (Fig. C1) suggests nine situations that can occur during a trial reduction in a revision knee. It is worth reviewing these options and some of their potential solutions.

<table>
<thead>
<tr>
<th>FLEXION</th>
<th>Tight</th>
<th>OK</th>
<th>Loose</th>
</tr>
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<tr>
<td>Tight</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>OK</td>
<td>4</td>
<td>5</td>
<td>6</td>
</tr>
<tr>
<td>Loose</td>
<td>7</td>
<td>8</td>
<td>9</td>
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</tbody>
</table>

**EXTENSION**

1. If a knee is too tight in both flexion and extension, reducing the height of the tibial articular surface may be sufficient to balance the construct.

2. If the knee is tight in flexion but acceptable in extension, two options exist. An augment may be used with the distal femur. This will drop the joint line lower, and allow the use of a thinner tibial component. Another option is to use a smaller femoral component.

3. If the joint is loose in extension and tight in flexion, augmentation of the distal femur can provide a good arthroplasty with a thinner polyethylene component if the joint line is at its proper location. Another option is to use a smaller femoral component.

4. If the joint is acceptable in flexion but tight in extension, several options exist. One is to release the posterior capsule from the femur. Another alternative is to resect more distal femoral bone. This moves the femoral component proximally on the femur at the expense of elevating the joint line.

5. If both components are acceptable, no further modification is necessary.

6. If the joint is acceptable in flexion and loose in extension, the probable solution is augmentation of the distal femur while using the same polyethylene component. This will drop the joint line and tighten the extension gap.
7. If the joint is loose in flexion and acceptable in extension, a larger femoral component, moved slightly proximal on the femur, may suffice. If the original component size was correct, a thicker tibial articular surface and a more proximal femoral position may be necessary.

8. If the joint is loose in flexion and acceptable in extension, one may choose to accept this situation if it is only of a mild degree, particularly in a highly constrained component. Increasing the femoral size may equalize the gaps. Alternatively, moving the femoral component proximally and applying a thicker tibial articular surface may equalize the gaps.

9. If the joint is symmetrically loose in both flexion and extension, a thicker tibial articular surface is recommended.

Note: After applying one of these solutions, perform another trial reduction. This will identify any new problem or a variation of the initial problem that now may exist.

Note: Review of the Zimmer Revision Knee Arthroplasty Surgical Guidelines booklet is strongly recommended for a more complete discussion on revision total knee arthroplasty technique. This booklet can be ordered through Zimmer. Please reference catalog number 97-5224-003-00.
STEP ONE  DETERMINE TIBIAL PROSTHETIC PLATFORM
STEP TWO  FINISH THE TIBIA
STEP THREE  PREPARE THE FEMORAL CANAL
STEP FOUR  EVALUATE FEMORAL SIZE
STEP FIVE  ESTABLISH FEMORAL ROTATION
STEP SIX  ESTABLISH FLEXION GAP AND STABILITY
STEP SEVEN  ESTABLISH EXTENSION GAP AND STABILITY
STEP EIGHT  MAKE FEMORAL AUGMENT CUTS
STEP NINE  PREPARE FOR THE ROTATING HINGE KNEE BOX
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APPENDIX F  USING THE 5-IN-1 INSTRUMENTATION SYSTEM FOR A ROTATING HINGE KNEE WITH OFFSET STEM
APPENDIX G  SERVICING THE HINGE MECHANISM
APPENDIX D

USING THE MICRO-MILL 5-IN-1 INSTRUMENTATION SYSTEM FOR THE ROTATING HINGE KNEE PRIMARY PROCEDURE

The 5-in-1 Instrumentation System can be used to prepare the femur for the Rotating Hinge Knee primary procedure. The tibia can be prepared before or after the femur. To prepare the tibia first, complete Steps One and Two beginning on page 9. Then proceed with the following steps.

STEP ONE - SIZE THE FEMUR

Drill a hole in the center of the patellar sulcus of the distal femur, making sure that the hole is parallel to the shaft of the femur in both the anteroposterior and lateral projections. The hole should be approximately 1cm anterior to the origin of the posterior cruciate ligament. The drill is a step drill and should be used to enlarge the entrance hole on the femur to 12mm in diameter (Fig. D1). This will reduce further intramedullary pressure from placement of subsequent intramedullary guides.

Insert the IM Femoral A/P Sizing Guide into the hole until it contacts the distal femur (Fig. D2). Compress the guide until the anterior boom contacts the anterior cortex of the femur, and both feet rest on the cartilage of the posterior condyles. Placing the guide in flexion or extension can produce inaccurate readings. Check to ensure that the boom is not seated on a high spot, or an unusually low spot.

Read the femoral size directly from the guide. If the indicator is between two sizes, choose the smaller size. This size indicates the proper size of the Stemmed Femoral A/P Placement Guide, the 5-in-1 Femoral Cutting Guide, the Femoral Finishing Guide (5-in-1), and the femoral component. The sizing can be confirmed at the alignment stage.

The IM Femoral A/P Sizing Guide can also be used to aid in setting 3 degrees of external rotation of the femoral component in relation to the nondeformed posterior condyle. Select and drill through the appropriate holes in the guide being sure that the proper “Right” or “Left” indication is used. Drill one hole on each side medial and lateral. This will place two reference holes on the femur at 3 degrees of external rotation. These holes will be used in conjunction with the Revision IM Guide to set rotation.
STEP TWO - PREPARE THE FEMORAL CANAL

Beginning with the 9mm Intramedullary Reamer, progressively ream the femoral canal. Care should be taken so that the reamer is passed in line with the center of the femoral shaft both in the A/P and M/L planes. Avoid eccentric reaming of the femoral shaft. The appropriate diameter of the final reamer should be estimated in preoperative planning, and is confirmed when cortical bone contact is made. **Note the diameter and depth of the last reamer used.** To accommodate the stem base of the Rotating Hinge Femoral Component, the surgeon must ream 18mm in diameter to the depth of the stem base and stem extension shoulder, which is 7cm for the Rotating Hinge Knee Component. Alternatively, the 18mm Femoral Stem Drill can be used to complete the canal preparation necessary to accommodate the stem base (Figure D3).

**Note:** The +1 Cutting Block will allow removal of 10mm of bone from the distal femur. It is only used in a primary Rotating Hinge Knee procedure.

Then attach the Straight Stem Extension Provisional, which corresponds to the last diameter reamer used, to the Revision IM Guide. Be sure that the Revision IM Guide is set for “Left” or “Right” depending on the side of the surgery.

Insert the Revision IM Guide into the femoral canal (see Figure D4).

Using the transepicondylar axis as a reference, align the handles of the guide to set the desired rotation. Or, if holes were drilled to establish 3 degrees of external rotation in the previous step, align the slots in the guide with the holes. If needed, 1/8 in. pins can be used to aid alignment with the pin going through the alignment slot on the IM guide and into the alignment holes. Once the proper rotation is achieved, impact the Revision IM Guide until it seats on the most prominent condyle.

After impaction, ensure that the guide has remained on the correct “right” or “left” designation.

In patients with a small IM canal, cortical bone contact may occur prior to use of the 18mm diameter reamer. **Do not** use the Femoral Stem Drill with these patients. In these patients the bone should be reamed to a diameter that allows the femoral provisional cut guide and stem extension to be inserted.

**Attach the +1 Cut Block to the Revision IM Guide.** If a large flexion contracture exists or, for other reasons, 2mm of additional distal femoral bone needs to be resected, remove the +1 Cut Block.
STEP THREE - SET A/P POSITION OF THE FEMUR

While the Revision IM Guide is being inserted by the surgeon, the scrub nurse should attach the two Standard Femoral Mounting Bases (Micro sizes require separate bases) to the correct size Stemmed Femoral A/P Placement Guide as determined in the sizing step. Tighten the thumb screws. The bases are right/left specific with “R” and “L” indications and can only be assembled in the correct orientation (Fig. D5).

Note: The 1/8 in. pins must be removed from the external rotation slots for the Stemmed Femoral A/P Placement Guide to seat properly.

The two slots on the posterior aspect of the Stemmed Femoral A/P Placement Guide correspond to the posterior femoral resection of the two femoral sizes covered by the guide. This resection level can be checked by placing the Resection Guide through the slots (Fig. D6). More external rotation results in removal of more bone on the medial posterior condyle.

Insert the Stemmed Femoral A/P Placement Guide with bases attached into the Revision IM Guide until it contacts the stop on the top of the IM guide. The A/P position for this guide is established by the Straight Stem Extension Provisional in the reamed canal. It may be necessary to adjust the anterior and posterior femoral condyle cuts to accommodate the resulting femoral component position.

If neither of the posterior resection levels are satisfactory, the sizing steps should be reevaluated.
**STEP FOUR - SECURE FEMORAL MOUNTING BASES**

By hand, insert two fixation pins into each side of the two Femoral Mounting Bases. Use the holes that are farthest apart and do not impinge soft tissue. Then, while holding the Stemmed Femoral A/P Placement Guide to ensure that it is still touching the stop on the Revision IM Guide, drive each pin into the bone with the Female Hex Driver and drill/reamer (Fig. D7). The drill/reamer should be set to the “Screw” position. To prevent galling while screwing a pin in, ensure that the pin remains parallel to the hole. Do not completely bury the threaded portion within the bone. Leave one or two threads visible (Fig. D8).

**STEP FIVE (5-IN-1) - FEMORAL RESECTION**

Attach the proper size 5-in-1 Femoral Cutting Guide onto the two Femoral Mounting Bases. If the guide does not seat, check for and remove any osteophytes or bone that is causing interference. Lock the cutting guide into position by firmly turning the thumb screws on the two bases. Check to be sure that there is no soft tissue in the area below the guide.

*Note: If template is not firmly locked into position, vibration can loosen the thumb screws.*

For the most accurate cuts, perform the femoral cuts through the slots in the order indicated on the guide (Fig. D9).

1. Anterior
2. Posterior
3. Posterior Chamfer
4. Anterior Chamfer
5. Distal

The guide can be removed at any time to check the cuts and be reattached to the bases to finish the cuts without loss of accuracy. For precision cuts, one must use the appropriate thickness (0.050 in./1.27mm) saw blade. When all cuts are complete, remove the 5-in-1 Femoral Cutting Guide and the Femoral Mounting Bases.

To finish the procedure, proceed to Step 6 of the Rotating Hinge Knee surgical technique and continue with Steps 6 through 12.
STEP ONE  DETERMINE TIBIAL PROSTHETIC PLATFORM
STEP TWO  FINISH THE TIBIA
STEP THREE  PREPARE THE FEMORAL CANAL
STEP FOUR  EVALUATE FEMORAL SIZE
STEP FIVE  ESTABLISH FEMORAL ROTATION
STEP SIX  ESTABLISH FLEXION GAP AND STABILITY
STEP SEVEN  ESTABLISH EXTENSION GAP AND STABILITY
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STEP TEN  PREPARE THE PATELLA
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PRIMARY PROCEDURE
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SYSTEM FOR A Rotating HINGE KNEE
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WITH OFFSET STEM
APPENDIX G  SERVICING THE HINGE MECHANISM
USING THE 5-IN-1 INSTRUMENTATION SYSTEM FOR A ROTATING HINGE KNEE REVISION PROCEDURE

The 5-in-1 Instrumentation System can be used to prepare the femur for an Rotating Hinge Knee revision procedure. To begin, follow Steps 1-4 of the Rotating Hinge Knee technique, beginning on page 9. Then proceed with the following steps. First, determine whether a straight or offset stem will be used. A rough approximation can be determined by flexing the knee and positioning the Femoral Provisional component with the Femoral Stem Base in the end of the IM canal. If it is determined that use of an offset stem will yield better medial/lateral alignment over the tibial component, proceed to Appendix F. If a Straight Femoral Stem Extension is selected, proceed with the following steps.

STEP ONE - ESTABLISH FEMORAL ALIGNMENT WITH A STRAIGHT STEM EXTENSION

Confirm that the Standard Revision Cut Block is attached to the Revision IM Guide and that the guide is set to the appropriate “L” or “R” side. Reinsert the Revision IM Guide assembly into the femoral canal. Using the transepicondylar axis as a reference, align the handles of the guide to set the desired rotation. Once the proper rotation is achieved, impact the Revision IM Guide until it seats on the distal surface of the femur (Fig. E1).

Note: It must be confirmed that the Revision Cutting Block is attached to the Revision IM Guide. Use of a different cutting block will allow excessive bone to be removed from the distal femur.

STEP TWO - SET A/P POSITION OF THE FEMUR

While the Revision IM Guide is being inserted by the surgeon, the scrub nurse should attach the two Standard Femoral Mounting Bases (Micro sizes require separate bases) to the correct size Stemmed Femoral A/P Placement Guide as determined in the sizing step. Tighten the thumb screws. The bases are right/left specific with “R” and “L” indications and can only be assembled in the correct orientation (Fig. E2).

Insert the Stemmed Femoral A/P Placement Guide with bases attached into the Revision IM Guide until it contacts the stop on the top of the IM guide. The A/P position for this guide was established by the Straight Stem Extension Provisional in the reamed canal. It may be necessary to adjust the anterior and posterior femoral condyle cuts to accommodate the resulting femoral component position. 
The two slots on the posterior aspect of the **Stemmed Femoral A/P Placement Guide** correspond to the posterior femoral resection of the two femoral sizes covered by the guide. This resection level can be checked by placing the Resection Guide through the slots (Fig. E3). More external rotation results in removal of more bone on the medial posterior condyle.

If neither of the posterior resection levels are satisfactory, the sizing steps should be reevaluated.

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**STEP THREE - SECURE FEMORAL MOUNTING BASES**

By hand, insert two fixation pins into each side of the two Femoral Mounting Bases. Use the holes that are farthest apart and do not impinge soft tissue. Then, while holding the **Stemmed Femoral A/P Placement Guide** to ensure that it is still touching the stop on the Revision IM Guide, drive each pin into the bone with the Female Hex Driver and drill/reamer (Fig. E4). The drill/reamer should be set to the “Screw” position. To prevent galling while screwing a pin in, ensure that the pin remains parallel to the hole. Do not completely bury the threaded portion within the bone. Leave one or two threads visible (Fig. E5).

Loosen the two thumb screws on the Femoral Mounting Bases until they are completely free of the **Stemmed Femoral A/P Placement Guide**. Remove the placement guide and Revision IM Guide with the Slaphammer Extractor.
**STEP FOUR (5-IN-1) - FEMORAL RESECTION**

Attach the proper size 5-in-1 Femoral Cutting Guide onto the two Femoral Mounting Bases. If the guide does not seat, check for and remove any interfering osteophytes or bone. Lock the cutting guide into position by firmly turning the thumb screws on the two bases. Check to be sure that there is no soft tissue in the area below the guide.

*Note: If template is not firmly locked into position, vibration can loosen the thumb screws.*

For the most accurate cuts, perform the femoral cuts through the slots in the order indicated on the guide (Fig. E6).

The guide can be removed at any time to check the cuts and be reattached to the bases to finish the cuts without loss of accuracy. For precision cuts, one must use the appropriate thickness (0.050 in./1.27mm) saw blade. When all cuts are complete, remove the 5-in-1 Femoral Cutting Guide and the Femoral Mounting Bases.

**To finish the procedure, proceed to Step 6 of the Rotating Hinge Knee surgical technique and continue with Steps 6 through 12.**

1. Anterior
2. Posterior
3. Posterior Chamfer
4. Anterior Chamfer
5. Distal

*Fig. E6*
<table>
<thead>
<tr>
<th>Step</th>
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<tr>
<td>Step 1</td>
<td>Determine Tibial Prosthetic Platform</td>
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<td>Step 2</td>
<td>Finish the Tibia</td>
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<tr>
<td>Step 3</td>
<td>Prepare the Femoral Canal</td>
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<tr>
<td>Step 4</td>
<td>Evaluate Femoral Size</td>
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<td>Establish Femoral Rotation</td>
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Appendix F: Using the 5-in-1 Instrumentation System for a Rotating Hinge Knee with Offset Stem
Appendix G: Servicing the Hinge Mechanism
APPENDIX F

OFFSET STEM

The offset allows the stem to be positioned 4.5mm away from the center of the canal in any direction, a full 360 degrees. This may be better understood by thinking of the stem as a crank. As the crank is turned, the handle changes position relative to the shaft. Because the handle can be turned a full 360 degrees, its position can be infinitely changed relative to the shaft.

Use of the offset stem also provides the ability to adjust the femoral component 4.5mm in any direction off the center of the distal femoral canal. For example, the femoral component can be positioned 4.5mm anteriorly or posteriorly, 4.5mm medially or laterally, or any combination of anterior/posterior and medial/lateral orientation that is 4.5mm from the center of the canal (Fig. F1). As shown, for a right femur, this could place the component 3mm medial and 3mm anterior to the center of the canal.

USING THE 5-IN-1 INSTRUMENTATION SYSTEM FOR A ROTATING HINGE KNEE REVISION PROCEDURE

The 5-in-1 Instrumentation System can be used to prepare the femur for an Rotating Hinge Knee revision procedure. To begin, follow Steps 1-4 of the Rotating Hinge Knee technique, beginning on page 9. Then resect the distal femur as detailed in Appendix B. At that point an evaluation can be made to determine femoral component position on the end of the femur.

STEP ONE - ESTABLISH FEMORAL ALIGNMENT WITH AN OFFSET STEM EXTENSION

Determine Femoral Component Placement with the Offset Stem Base Instruments

If it appears that the Stemmed Femoral Component with a Straight Stem Extension will not be properly positioned on the distal femur, an Offset Stem Extension is recommended. To prepare for the offset stem, attach the proper diameter Straight Stem Extension provisional to the Stem Provisional Adaptor and insert it into the end of the femur. Then, select the appropriate size Femoral Stem Base Cutting Block selected in Step 4 and assemble the Femoral Offset Bushing. This bushing does not have a step that locks it into a keyed rotational orientation on the Femoral Stem Base/Cutting Block. Rotate the bushing within the block until an optimal position is determined.

The Femoral Offset Bushing allows the guide and, therefore, the prosthesis, to be shifted 4.5mm from the center of the canal in any direction. If the Femoral Base Guide Flange prevents appropriate movement, remove the flange. The necessity for anterior bone resection will result, but be careful not to notch the anterior cortex.
Note the orientation of the Femoral Offset Bushing by observing the numbers and marks on the bushing relative to the etched line on the posterior face of the Femoral Stem Base/Cutting Block (Fig. F2). This reference will be needed later in the procedure.

When the position of the Femoral Stem Base/Cutting Block has been established, pin the block in place with two Headless Holding Pins in the upper two holes. Remove the Femoral Offset Bushing. Remove the Intramedullary Reamer or the Stem Extension Provisional assembly with the Femoral Extractor. Insert the 16/18 Femoral Guide Bushing into the Cutting Block.

Attach the Femoral Stem Drill to a drill/reamer and drill through the bushing. Drill to the third engraved line for an Rotating Hinge Knee Femoral Component.

Note: In patients with a small IM canal, do not use the Femoral Stem Drill. Ream to a diameter that allows the Femoral Provisional/Cut Guide and stem extension to be inserted.

The depth is indicated on the drill bit (Fig. F3)

Note: If it is known that distal femoral augments will be used, the augments should be applied to the posterior surface of the Femoral Stem Base/Cutting Block prior to use of the 18mm Femoral Stem Drill.

Confirm that the Standard Revision Cut Block is attached to the Revision IM Guide and that the guide is set to the appropriate “L” or “R” side.

Note: It must be confirmed that the Revision Cut Block is attached to the Revision IM Guide. Use of other Cut Blocks will allow excessive bone to be removed from the distal femur.

When using an offset stem, fully thread the Offset Stem Locknut onto the appropriate diameter Offset Stem Extension Provisional. Then back thread the locknut until it engages only the first thread. Thread the Offset Stem Extension Provisional onto the stem extension housing of the Revision IM Guide.
Rotate the Offset Stem Extension Provisional to the position noted earlier on the posterior face of the Femoral Stem Base/Cutting Block (Fig. F4).

Align the Offset Stem Extension with the etch mark on the posterior side of the stem extension housing of the Revision IM Guide. Use the Offset Wrench to tighten the locknut against the Revision IM Guide.

Insert the Revision IM Guide assembly into the femoral canal. Using the transepicondylar axis as a reference, align the handles of the guide to set the desired rotation. Once the proper rotation is achieved, impact the Revision IM Guide until it seats on the distal surface of the femur (Fig. F5).

Tighten the thumb screws. The bases are right/left specific with “R” and “L” indications and can only be assembled in the correct orientation (Fig. F6).

Insert the Stemmed Femoral A/P Placement Guide with bases attached into the Revision IM Guide until it contacts the stop on the top of the IM guide. The A/P position for this guide was established by the Straight Stem Extension Provisional in the reamed canal. It may be necessary to adjust the anterior and posterior femoral condyle cuts to accommodate the resulting femoral component position.

The two slots on the posterior aspect of the Stemmed Femoral A/P Placement Guide correspond to the posterior femoral resection of the two femoral sizes covered by the guide. This resection level can be checked by placing the Resection Guide through the slots (Fig. F7). More external rotation results in removal of more bone on the medial posterior condyle.

If neither of the posterior resection levels are satisfactory, the sizing steps should be re-evaluated.

STEP TWO - SET A/P POSITION OF THE FEMUR

While the Revision IM Guide is being inserted by the surgeon, the scrub nurse should attach the two Standard Femoral Mounting Bases (Micro sizes require separate bases) to the correct size Stemmed Femoral A/P Placement Guide as determined in the sizing step.
STEP THREE - SECURE FEMORAL MOUNTING BASES

By hand, insert two fixation pins into each side of the two Femoral Mounting Bases. Use the holes that are farthest apart and do not impinge soft tissue. Then, while holding the Stemmed Femoral A/P Placement Guide to ensure that it is still touching the stop on the Revision IM Guide, drive each pin into the bone with the Female Hex Driver and drill/reamer (Fig. F8). The drill/reamer should be set to the “Screw” position. To prevent galling while screwing a pin in, ensure that the pin remains parallel to the hole. Do not completely bury the threaded portion within the bone. Leave one or two threads visible (Fig. F9).

Loosen the two thumb screws on the Femoral Mounting Bases until they are completely free of the Stemmed Femoral A/P Placement Guide. Remove the placement guide and Revision IM Guide with the Slaphammer Extractor.
**STEP FOUR (5-IN-1) - FEMORAL RESECTION**

Attach the proper size 5-in-1 Femoral Cutting Guide onto the two Femoral Mounting Bases. If the guide does not seat, check for and remove any osteophytes or bone that is causing interference. Lock the cutting guide into position by firmly turning the thumb screws on the two bases. Check to be sure that there is no soft tissue in the area below the guide.

*Note: If template is not firmly locked into position, vibration can loosen the thumb screws.*

For the most accurate cuts, perform the femoral cuts through the slots in the order indicated on the guide (Fig. F10).

The guide can be removed at any time to check the cuts and be reattached to the bases to finish the cuts without loss of accuracy. For precision cuts, one must use the appropriate thickness (0.050 in./1.27mm) saw blade. When all cuts are complete, remove the 5-in-1 Femoral Cutting Guide and the Femoral Mounting Bases.

**To finish the procedure, proceed to Step 6 of the Rotating Hinge Knee surgical technique and continue with Steps 6 through 12.**

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1. Anterior
2. Posterior
3. Posterior Chamfer
4. Anterior Chamfer
5. Distal

Fig. F10
STEP ONE  DETERMINE TIBIAL PROSTHETIC PLATFORM
STEP TWO  FINISH THE TIBIA
STEP THREE  PREPARE THE FEMORAL CANAL
STEP FOUR  EVALUATE FEMORAL SIZE
STEP FIVE  ESTABLISH FEMORAL ROTATION
STEP SIX  ESTABLISH FLEXION GAP AND STABILITY
STEP SEVEN  ESTABLISH EXTENSION GAP AND STABILITY
STEP EIGHT  MAKE FEMORAL AUGMENT CUTS
STEP NINE  PREPARE FOR THE ROTATING HINGE KNEE BOX
STEP TEN  PREPARE THE PATELLA
STEP ELEVEN  PERFORM TRIAL REDUCTION
STEP TWELVE  COMPONENT ASSEMBLY/IMPLANTATION/
LOCKING MECHANISM
APPENDIX A  CROSSOVER TECHNIQUE
APPENDIX B  RESECTING THE DISTAL FEMUR
APPENDIX C  BALANCING FLEXION/EXTENSION GAPS
APPENDIX D  USING THE 5-IN-1 INSTRUMENTATION
SYSTEM FOR A ROTATING HINGE KNEE
PRIMARY PROCEDURE
APPENDIX E  USING THE 5-IN-1 INSTRUMENTATION
SYSTEM FOR A ROTATING HINGE KNEE
REVISION PROCEDURE
APPENDIX F  USING THE 5-IN-1 INSTRUMENTATION
SYSTEM FOR A ROTATING HINGE KNEE
WITH OFFSET STEM
APPENDIX G  SERVICING THE HINGE MECHANISM
APPENDIX G

SERVICING THE HINGE MECHANISM

In the NexGen Rotating Hinge Knee, the primary wear surface that resists excessive hyperextension is the anterior tibial articular surface. The knee is designed to function so that the anterior articular surface must incur significant wear before significant excessive hyperextension can be observed. If hyperextension is encountered, it is recommended that the surgeon should first consider replacement of only the articular surface. If desired, however, the hinge mechanism may also be replaced.

The hinge mechanism of the Rotating Hinge Knee implant can be replaced or serviced without disrupting the fixation of the femoral and tibial components. A sterile kit is available for each femur size that contains the hinge components required to facilitate exchange.

Note: If a femoral augment has been used on the medial side of the femur, the augment may need to be removed to provide access to the Hinge Pin.

With the knee flexed, use the hex head screwdriver and a wrench to remove the hinge post extension. Apply counter rotation to the femur using the Spanner Wrench (Fig. G1).

Determine the femur size that has been implanted into the patient. Markings on the articular surface, top of the polyethylene box insert, and on the back of the hinge post can assist in this identification.

Note: Make sure femur size is identified correctly (by reading markings or measuring M/L width of femoral implant) and that correct Drill Guide is chosen. Otherwise, Hinge Pin may not be accessed and additional bone loss could occur.

Attach the appropriate size of Hinge Pin Drill Guide to the notches on each side of the femoral component (Fig. G2). Use the Trephine to drill an access hole into the MEDIAL side of the femur (Fig. G3). The Trephine has a built in stop to limit the depth of drilling. Use the Hand Rasp to remove any remaining bone or cement obstructing access to the hinge pin (Fig. G4).
Removing the tibial bushing from the tibial plate stem with the Tibial Bushing Removing Tool (Fig. G8). Be careful to avoid scratching the Tibial Plate surface.

Remove the Drill Guide. Use the Hinge Pin Plug Removal Tool to remove the polyethylene plug from the hex in the Hinge Pin by pressing the tip into the center of the Hinge Pin plug and turning (Fig. G5).

Remove the Hinge Pin using the Hexhead Screwdriver and a Wrench. Once the Hinge Pin has been removed, the remaining internal hinge components (hinge post and polyethylene box insert) are also removed (Fig. G6 & G7).

Insert the new tibial bushing from the service kit into the Tibial Plate Stem and press into place (Fig. G9).
Insert the polyethylene box insert into the femur and slide the hinge post with bushing into place (Fig. G10). Insert the Hinge Pin through the femur, polyethylene box insert, and Hinge Post with Bushing. Torque the Hinge Pin to 95 in.-lb. using the LCCY Torque Wrench (Fig. G11). Press the new Hinge Pin Plug from the service kit into the hex of the Hinge Pin. Replace the bone removed during drilling.

Insert the new articular surface and Hinge Post Extension per technique on pages 69 thru 71.
ALTERNATE METHOD FOR SERVICING OF HINGE MECHANISM OR EXCHANGE OF ARTICULAR SURFACE

If you are having difficulty in removing the Hinge Post Extension while servicing the hinge mechanism or replacing the Articular Surface, it is recommended to use the following freehand drilling technique:

Freehand drilling using TREPHINE or 18mm FEMORAL STEM DRILL**

I. Locate & mark the drilling center point on the medial side of the bone at a distance of ‘X’ from the Anterior flange and a distance of ‘Y’ from the Distal Condyle surface as shown in Fig. G13.

II. Measure the additional bone on the medial side (not covered by the implant) & add to ‘Z’ depth as shown in Fig. G12. This is the ‘Total depth’ to be drilled.

III. Mark the total depth on Trephine (00-5881-050-00) or 18mm Femoral Stem Drill (00-5977-010-01)** with a marking pen and drill through the bone to the required depth (taking care not to drill into the actual component) to access the Hinge Pin.

IV. Follow the steps as shown in Fig. G5 thru Fig. G8 to disassemble the parts.

‘X’, ‘Y’ & ‘Z’ dimensions for a given size of the Femoral component are listed below.

<table>
<thead>
<tr>
<th>Femoral Size</th>
<th>‘X’ Dimension (mm)</th>
<th>‘Y’ Dimension (mm)</th>
<th>‘Z’ Dimension (mm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>B</td>
<td>32.5</td>
<td>17.5</td>
<td>16</td>
</tr>
<tr>
<td>C</td>
<td>32.5</td>
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</tr>
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<td>E</td>
<td>37</td>
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</tr>
<tr>
<td>F</td>
<td>38.5</td>
<td>27</td>
<td>25</td>
</tr>
</tbody>
</table>

** Use 18mm Femoral Stem Drill in place of Trephine if Service Kit is not available.
Please refer to package insert for complete product information, including contraindications, warnings, precautions, and adverse effects.